Business Builders Sustainable Investments

Live Session Webinar

December 10th, 2024





Introduction

Sustainable Investments Scenario

FAQ and Final Words

Business Builders

provides the solution to solve real-world business challenges



SAP and ERPsim Lab Collaboration



Enhanced visualization and data storytelling skills



Scenarios driven by data, which replicate realworld business challenges



Easy to learn and adopt in your classroom

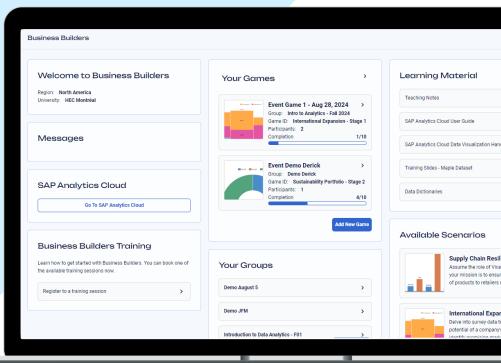


Gamification & competitive elements

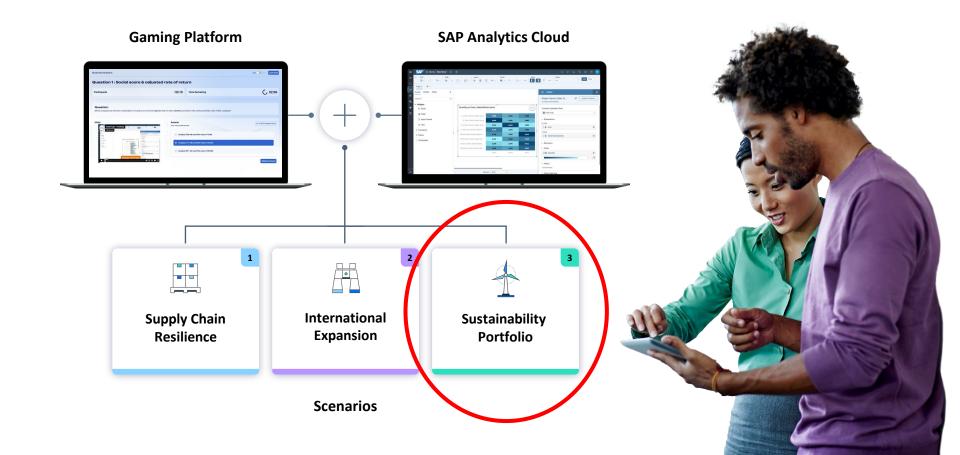


Free, cloud-based offering for educators and students around the world





Business Builders Overview



Discover 3 Game Scenarios

Choose the scenario that suits you best for teaching:

Supply Chain Resilience

A toy company is seeking to enhance its supply chain resilience to better mitigate risks and improve reactivity when responding to crises.

International Expansion

A German-based Muesli cereal company wants to expand their business internationally.

Sustainability Portfolio

A financial institution is reassessing its investment strategies to align with a new policy requiring the consideration of the ESG performance when investing in companies.

Overall learning objectives:

- Create Effective Data Visualizations
- Acquire Technical Data Visualization Skills
- Acquire Critical Thinking and Problem-Solving Skills

Scenario Structure:

- Several stages to the storyline
- Each stage has 10 business questions
- Increasing difficulty

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Sustainability Portfolio



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Sustainability Portfolio Scenario

Financial institution that offers and manages investment portfolios is adopting new ESG policies.

New Investment Policy:

- We need to consider the ESG score of companies we invest in
- If a company does not match our criteria, we will remove it from our portfolios
- The new ESG policies are based on the <u>S&P Global Corporate</u> <u>Sustainability Assessment</u> (CSA) framework.

Why use this framework?

- CSA is used for over 10 000 companies globally.
- Comprehensive and detailed evaluation, industry-specific criteria, integration with financial metrics, market recognition, continuous improvement and alignments with global standards.





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Student Role - Financial Analyst

- Your students will take on the role of a Financial Analyst:
 - Review investment portfolios
 - Make recommendations about whether the companies align with the firm's new ESG-focused investment criteria.
- Learning objectives for your students in this scenario:
 - Identify and navigate through different levels of ESG such as level, dimensions, criteria
 - Visualize complex queries using the right chart type and additional features
 - Differentiate between financial measures such as (RARR) and ProportionalRARR
 - Analyze and compare companies within investment portfolios
 - Assess complete investment portfolios



@ FRPsim Lab HFC Montréal

3 Stages of Sustainability Portfolio

Stage 1

The financial institution needs to review their existing investment portfolio to align to the new ESG policies.

- Explore an investment portfolio and understand its new ESG requirements
- Analyze the companies in the portfolio and identify those that are ineligible

The financial institution wants to create a new ESG investment portfolio for their clients.

- Assess all 6,254 companies from different countries and different industries to discover trends
- Identify and recommend the best new ESG portfolio opportunity

Stage 2

Stage 3

The financial institution needs to review a complete portfolio evaluation project.

- Study the new ESG requirements and transactions history of a specific portfolio
- Analyze the companies in the portfolio and identify those that are non-compliant
- Review all 6,254 companies evaluated and propose the next best investment decision

Datasets of ESG Investments

For this scenario, you will have access to 4 datasets:

Query 1 - Investment Portfolio 02 Summary Data

Contains an investment portfolio and data on 11 different companies

Stage 1

Query 2 - Company ESG Evaluation 2023

A comprehensive dataset of 6,254 public companies' ESG evaluation

Stage 2 and 3

Query 3 – Investment Portfolio Requirements

A list of investment portfolios and their ESG requirements

Stage 3

Query 4 – Investment Portfolio History

A history of all transactions in the different investment portfolios

Stage 3

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Learning Journey and FAQ



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Business Builders Learning Journey

Foundations

Resources

- Get Started: How to Video
 - Teaching Notes
- Training/Demo Sessions

Skill Building

SAC Training using Maple Game Exercise

- Exercise Slides
- Tutorial Videos

Scenario-Based Learning

- Scenarios Specific Slides
 - Questions/Solutions

Webinars

- Showcase Business Builders scenarios
- Community Engagement

Active Teaching

Setup

Create groups, and events

Preparation

Ensure student connections and account creation

Event Initiation

Start the game and wait for student participation

Question Loop

 Activate questions, collect answers, show solutions, and display rankings

Completion

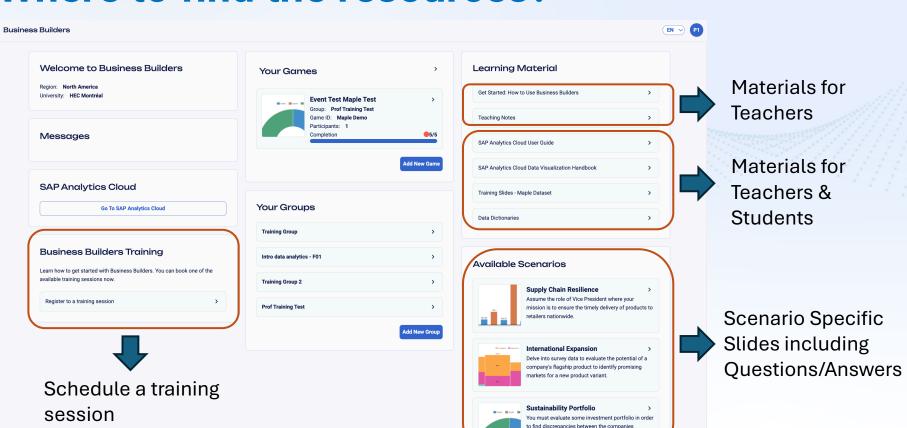
Show final rankings

Feedback Loop

Question-Specific Feedback

 Gather detailed feedback on each question to refine and improve future iterations

Where to find the resources?



composing the portfolio and the portfolio ESG vision

and requirements.

Frequently Asked Questions

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How long the registration lasts for Educators and Students?

Is there a limit to the number of students per group?

How often are the scenarios refreshed?

Is it possible to play the game asynchronously?

How long it takes to play one stage of a game? Can a game be stopped and resumed?

SAP Analytics Cloud (SAC)

How long the registration lasts for Educators and Students?

Is it possible to access other datasets or create (live data) connections?

Which browsers are supported?

Are the datasets downloadable? Can I upload my own data?

Frequently Asked Questions

Educator Journey

How long it takes to learn Business Builders and SAP Analytics Cloud?

Is training provided?

Can I add my own questions to the platform?

Do you I need to play all the stages?

Can I skip stage 1 or 2 and play only stage 3?

Students Journey

What are the prerequisites to start playing a game scenario?

Can students play a game multiple times?

How to report the activity and results?

Announcements



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ICIS 2024 – Bangkok, Thailand

December 15-18, 2024

ERPsim Ancillary Workshop: Sunday Morning (Dec 15)

Business Builders Workshop: Sunday Afternoon (Dec 15)

Meet us at ERPsim Lab booth! (Dec 16-17)

Join us at SAP Thailand Office! (Dec 18 Afternoon)



2025 User Group Meeting

Save the Date

August 11-13, 2025

At HEC Hélène-Desmarais (downtown) campus Montréal, Canada

Note that AMCIS 2025 will also happen in Montréal on August 14-16, 2025!





ERP**sim**Lab

Business Builders

Get engaged and bring it to your classroom!

- No membership needed
- No programming or experience required



HEC MONTREAL

Thank you!





Scan the QR code and start your game today!

businessbuilders.games businessbuilders@hec.ca